

# Chesser Mortgage Group

## "Quick Start" Mortgage Form

Borrower Information	Co-Borrower Information
(Print) Name: _____	(Print) Name: _____
Social Security# _____	Social Security# _____
Home # _____ Work# _____	Home # _____ Work# _____
Present Address: _____	Present Address: _____
City: _____ State: _____ Zip: _____	City: _____ State: _____ Zip: _____
Age: ___ Yrs in School: _____ Marital Status: _____	Age: ___ Yrs in School: _____ Marital Status: _____
Rent ___ Own ___ #Yrs _____ Payment \$ _____	Rent ___ Own ___ #Yrs _____ Payment \$ _____
Employer: _____	Employer: _____
Title: _____ Start Date: _____	Title: _____ Start Date: _____

Income & Assets					
Gross	Borrower	Co-Borrower	Approx Balances	Borrower	Co-Borrower
Monthly Salary	_____	_____	Checking	_____	_____
Avg Overtime	_____	_____	Savings	_____	_____
Bonus	_____	_____	CDs-	_____	_____
Commission	_____	_____	Stocks-	_____	_____
Other	_____	_____	Bonds	_____	_____
			401Ks -		
			IRAs		

Monthly Debts		
	Monthly Payment	Approx Balance
Credit Cards	\$ _____	\$ _____
Vehicle Loans	\$ _____	\$ _____
Retail Cards	\$ _____	\$ _____
Other Loans	\$ _____	\$ _____
Child Support / Alimony	\$ _____	\$ _____

Important Information and Permission Agreement	
<p>1. The property being considered for financing will be:            Primary Residence ___ Second Home ___ Investment ___</p> <p>2. Purchase ___ or Refinance ___</p> <p>3. Value of home or purchase price _____</p> <p>4. If Refinance, your current rate? _____</p> <p>5. Desired loan amount? _____</p> <p>6. Can you document your income? Yes ___ No ___</p> <p>7. U.S. Citizen? Yes ___ No ___</p> <p>8. Ever had foreclosure or Bankruptcy? Yes ___ No ___</p> <p>9. Other Notes: _____</p> <p>_____</p> <p>_____</p>	<p>I/We understand that this form is for pre-qualification only and is not a complete application. I/We authorize Chesser Mortgage Group to obtain a credit report on all borrowers named herein and to generate a letter for my Realtor(s), regarding mortgage pre-qualification.</p> <p>Borrower: _____</p> <p>Date _____</p> <p>Co-Borrower: _____</p> <p>Date _____</p>

**By  
Referral  
Only**

The Chesser Group  
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 Complete and Fax To: 805-604-2641