

Erik Brandin, Your Mortgage Consultant for Life
The Chesser Mortgage Group. ~805-604-2648~
"Quick Start" Mortgage Form

| Borrower Information | Co-Borrower Information |
|---|---|
| (Print) Name: _____ | (Print) Name: _____ |
| Social Security# _____ | Social Security# _____ |
| Home # _____ Work# _____ | Home # _____ Work# _____ |
| Present Address: _____ | Present Address: _____ |
| City: _____ State: _____ Zip: _____ | City: _____ State: _____ Zip: _____ |
| Age: ___ Yrs in School: _____ Marital Status: _____ | Age: ___ Yrs in School: _____ Marital Status: _____ |
| Rent ___ Own ___ #Yrs _____ Payment \$ _____ | Rent ___ Own ___ #Yrs _____ Payment \$ _____ |
| Employer: _____ | Employer: _____ |
| Title: _____ Start Date: _____ | Title: _____ Start Date: _____ |

| Income & Assets | | | | | |
|-----------------|----------|-------------|-----------------|----------|-------------|
| Gross | Borrower | Co-Borrower | Approx Balances | Borrower | Co-Borrower |
| Monthly Salary | _____ | _____ | Checking | _____ | _____ |
| Avg Overtime | _____ | _____ | Savings | _____ | _____ |
| Bonus | _____ | _____ | CDs- | _____ | _____ |
| Commission | _____ | _____ | Stocks- | _____ | _____ |
| Other | _____ | _____ | Bonds | _____ | _____ |
| | | | 401Ks - | | |
| | | | IRAs | | |

| Monthly Debts | | |
|-------------------------|-----------------|----------------|
| | Monthly Payment | Approx Balance |
| Credit Cards | \$ _____ | \$ _____ |
| Vehicle Loans | \$ _____ | \$ _____ |
| Retail Cards | \$ _____ | \$ _____ |
| Other Loans | \$ _____ | \$ _____ |
| Child Support / Alimony | \$ _____ | \$ _____ |

| Important Information and Permission Agreement | |
|---|--|
| 1. The property being considered for financing will be: Primary Residence ___ Second Home ___ Investment 2. Purchase ___ or Refinance ___ 3. Value of home or purchase price _____ 4. If Refinance, your current rate? _____ 5. Desired loan amount? _____ 6. Can you document your income? Yes ___ No ___ 7. U.S. Citizen? Yes ___ No ___ 8. Ever had foreclosure or Bankruptcy? Yes ___ No ___ 9. Other Notes: _____ _____ _____ | I/We understand that this form is for pre-qualification only and is not a complete application. I/We authorize William Gregory Mortgage to obtain a credit report on all borrowers named herein and to generate a letter for my Realtor(s), regarding mortgage pre-qualification. Borrower: _____ Date _____ Co-Borrower: _____ Date _____ |

Referring Agent:

 Phone: _____

The Chesser Mortgage Group
 300 Esplanade Drive, Ste 210, Oxnard, CA 93036
 Tel: 805-604-2648
 Complete and Fax To: 805-604-2653
Attn: Erik Brandin